

## **NOTICE OF ADOPTION OF BOND RESOLUTION**

Notice is hereby given that the Connecticut Transmission Municipal Electric Energy Cooperative (“TRANSCO”) has on February 27, 2020, finally adopted the Third Supplemental Revenue Bond Resolution (the “Supplemental Resolution”) to the Transmission System Revenue Bond Resolution adopted by TRANSCO on May 13, 2011 (as previously supplemented, the “General Resolution” and, together with the Supplemental Resolution, the “Resolution”), providing for, among other things, the issuance of its Transmission System Revenue Bonds, 2021 Series A (the “2021 Series A Bonds”). The 2021 Series A Bonds are being issued, among other purposes, to refund up to \$22,000,000 principal amount of TRANSCO’s Transmission System Revenue Bonds, 2012 Series A and to pay costs of issuance of the 2021 Series A Bonds.

The Resolution is on file for public inspection in the office of TRANSCO at 30 Stott Avenue, Norwich, Connecticut 06360, and in the offices of the City Clerk, Municipal Building, 295 Meridian Street, Groton, Connecticut 06340; City of Groton Utilities Commissioners, Municipal Building, 295 Meridian Street, Groton, Connecticut 06340; City Clerk, City Hall, Union Square, Norwich, Connecticut 06360; City of Norwich Public Utilities Commissioners, 16 South Golden Street, Norwich, Connecticut 06360; Borough Clerk, Griswold Town Hall, 28 Main Street, Jewett City, Connecticut 06351; Board of Electrical Commissioners of the Borough of Jewett City, 9 East Main Street, Jewett City, Connecticut 06351; District Clerk, Third Taxing District of the City of Norwalk, 2 Second Street, East Norwalk, Connecticut 06856; District Commissioners, Third Taxing District of the City of Norwalk, 2 Second Street, East Norwalk, Connecticut 06856; District Clerk, Second Taxing District of the City of Norwalk, Connecticut, 164 Water Street, South Norwalk, Connecticut 06854; and Board of Electrical Commissioners , Second Taxing District of the City of Norwalk, State Street, Norwalk, Connecticut 06854; and Bozrah Light and Power Company, 514 Fitchville Road, Gilman, Connecticut 06336.

The date of the first publication of this notice is February 28, 2020. Any action or proceeding of any kind or nature in any court questioning the validity or proper authorization of the 2021 Series A Bonds provided for by the Resolution, or the validity of any covenants, agreements or contracts provided for by the Resolution shall be commenced or instituted within twenty (20) days after the first publication of this notice.

If no action or proceeding questioning the validity or proper authorization of the 2021 Series A Bonds provided for by the Resolution, or the validity of any covenants, agreements or contracts provided for by this Resolution shall be commenced or instituted within twenty (20) days after the first publication of the notice, than all resident and taxpayers or owners of property in the area of operation of TRANSCO and users of the project being refinanced with the 2021 Series A Bonds (the City of Groton, Connecticut, the City of Norwich, Connecticut, the Borough of Jewett City, Connecticut, the Second Taxing District of the City of Norwalk, the Third Taxing District of the City of Norwalk, and the Town of Bozrah) and all other persons whatsoever shall be forever barred and foreclosed from instituting or commencing and action or proceeding in any court, or from pleading any defense to any action or any proceedings questioning the validity or proper authorization of the 2021 Series A Bonds provided for by the Resolution or the validity of any such covenants, agreements or contracts provided for by the Resolution; and the 2021 Series

A Bonds and such covenants, agreements and contracts shall be conclusively deemed to be valid and binding obligations in accordance with their terms and tenor.

Dated: February 27, 2020